

## Investments

[Thematic Equities](#) ▾ / [Equity - Ecology](#) ▾

# GMP - Active Recycling

Ranked 1 out of 62 in - Ecology over 24 months

All calculations are in CHF unless stated

## Objective

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Through sustainable investment objectives, the aim of the Sub-Fund is to achieve long-term capital growth by investing in shares of companies active in the waste recycling, treatment and valorisation industry. To this purpose, the Sub-Fund will invest into a selection of companies through a fundamental approach and bottom-up analysis that are assessed at the light of the global top-down understanding of the recycling sector.

## Managed by:

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**Arnaud Chambaud**



**Pascal Rochat**

## Performance

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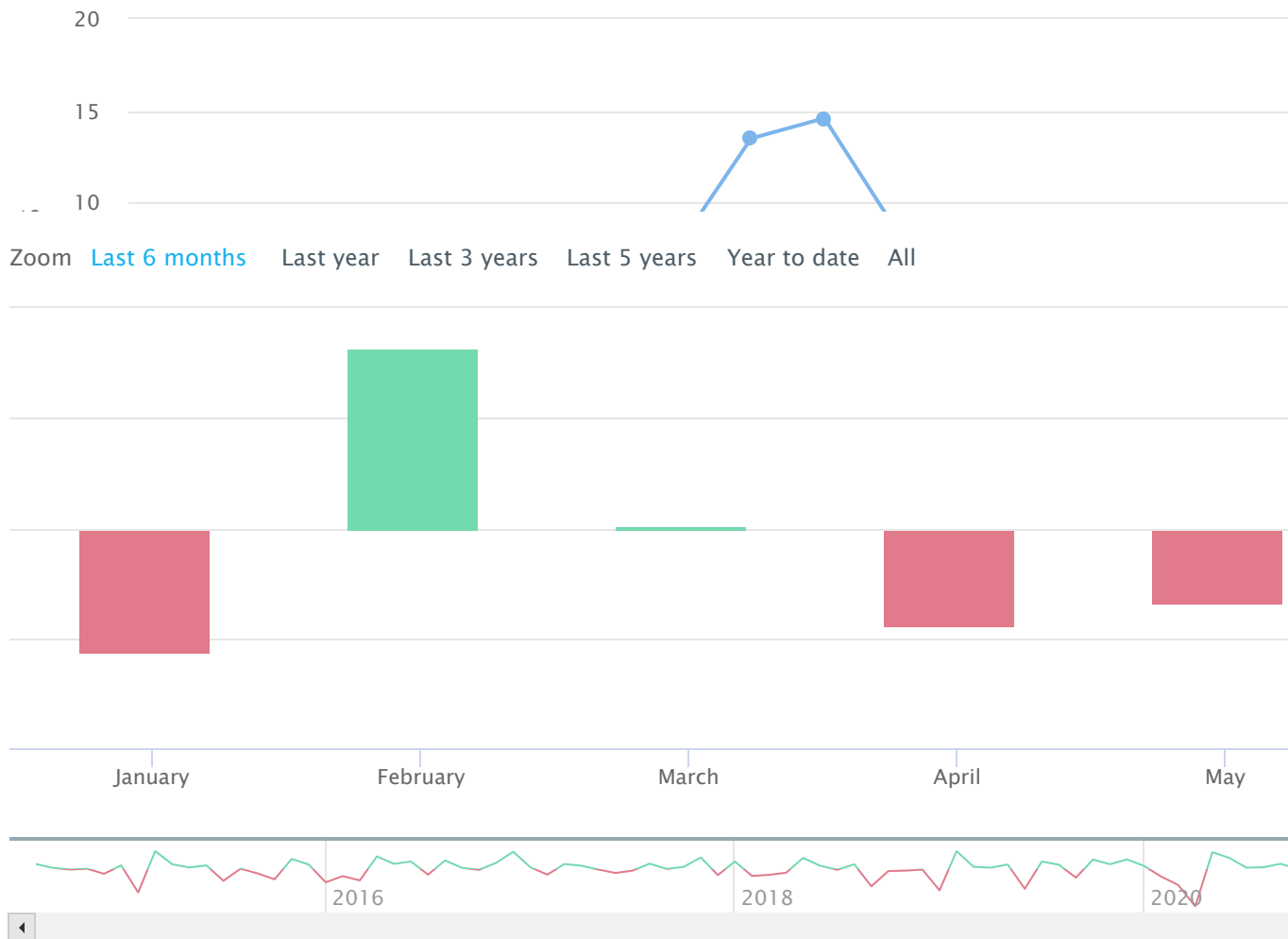
Ecology

Over **2 years**  30/06/2021 - 30/06/2023

Rank	Fund Name	Currency	Return
01	GMP - Active Recycling C USD	CHF	1.3%
02	Wellington Climate Strategy USD N	CHF	-1.5%
03	Templeton Glb Climate Change A(Yc	CHF	-4.8%
04	JSS Sust Eq Green Planet I EUR acc	CHF	-5.4%
05	RAM (Lux) Sys Stable Clmt Glb Eqs	CHF	-5.9%

[View full league table](#)

## Total Returns

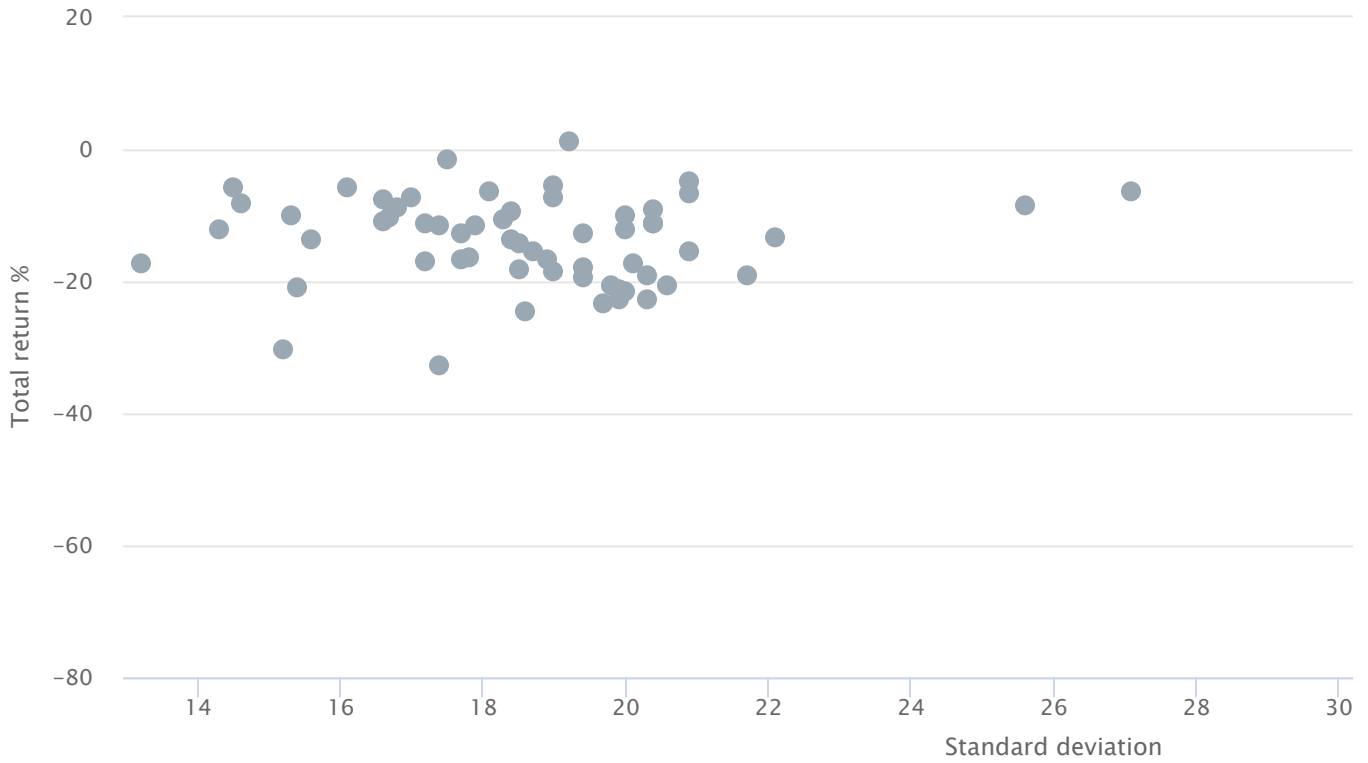


## Quarterly Performance

to 30/06/2023	Annual	Q1	Q2	Q3	Q4
2023		3.6%	-2.8%		
2022	-3.3%	9.1%	-16.1%	0.7%	4.9%
2021	29.9%	21.6%	2.7%	1.9%	2.1%
2020	-1%	-26.2%	14.8%	4%	12.2%
2019	19.5%	10.9%	-3.7%	2.7%	9%
2018	-16.9%	-7.2%	7%	-6.6%	-10.4%
2017	10%	1.6%	-2.4%	4.1%	6.6%
2016	19.4%	-2.6%	3.8%	4.7%	12.8%

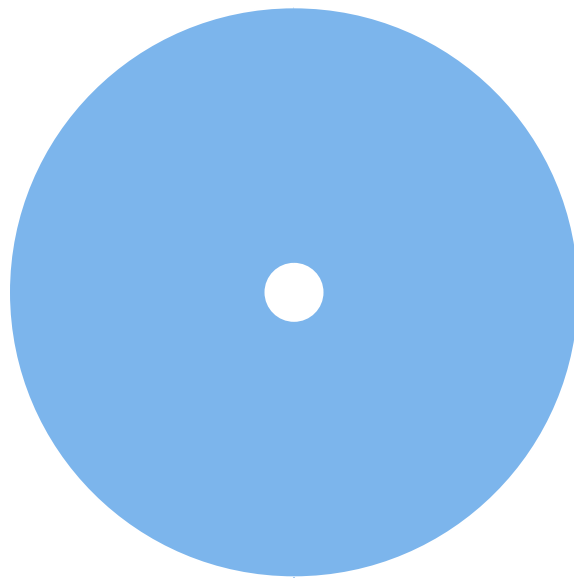
2015	-8.9%	-0.9%	-2.8%	-6.2%	0.9%
2014				3%	0.1%

## Returns Vs Risk



## Asset Allocation

### Breakdown



● Stock ● Cash

	Size
	13.67%
	13.65%
	12.65%
	12.57%

30	Are Holdings Inc	11.81%
	Veolia Environnement SA	8.74%
	Waste Management Inc	8.64%
	Heritage-Crystal Clean Inc	8.61%
	Schnitzer Steel Industries Inc Class A	8.06%
	China Everbright Environment Group Ltd	7.92%

30/06/2023

## Registered For Sale In

- France
- Germany
- Luxembourg
- Switzerland

### Fund Info

Launch date	02/06/2014
Share Class Size	27Mn
Base Currency	USD
ICIN	US1050400040
<b>Purchase Info</b>	
Min. initial investment	Unknown
Min. regular additional investment	Unknown
<b>Charges</b>	
Annual Management	0%

Performance is for the period shown (month end to month end, bid/bid, gross income reinvested, calculated in the currency and currencies indicated).

## Investments

[Thematic Equities](#) ▾ / [Equity - Ecology](#) ▾

# GMP - Active Recycling

Ranked 4 out of 48 in - Ecology over 36 months

All calculations are in CHF unless stated

## Objective

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Through sustainable investment objectives, the aim of the Sub-Fund is to achieve long-term capital growth by investing in shares of companies active in the waste recycling, treatment and valorisation industry. To this purpose, the Sub-Fund will invest into a selection of companies through a fundamental approach and bottom-up analysis that are assessed at the light of the global top-down understanding of the recycling sector.

## Managed by:

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**Arnaud Chambaud**



**Pascal Rochat**

## Performance

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Ecology

Over **3 years**  30/06/2020 - 30/06/2023

Rank	Fund Name	Currency	Return
02	TT Environmental Solutions A1 USD	CHF	53.7%
03	Wellington Climate Strategy USD N	CHF	49.9%
04	GMP - Active Recycling C USD	CHF	47.6%
05	green benefit Global Impact Fund P	CHF	43.1%
06	Mandarine Global Transition I	CHF	41.2%

[View full league table](#)

## Total Returns



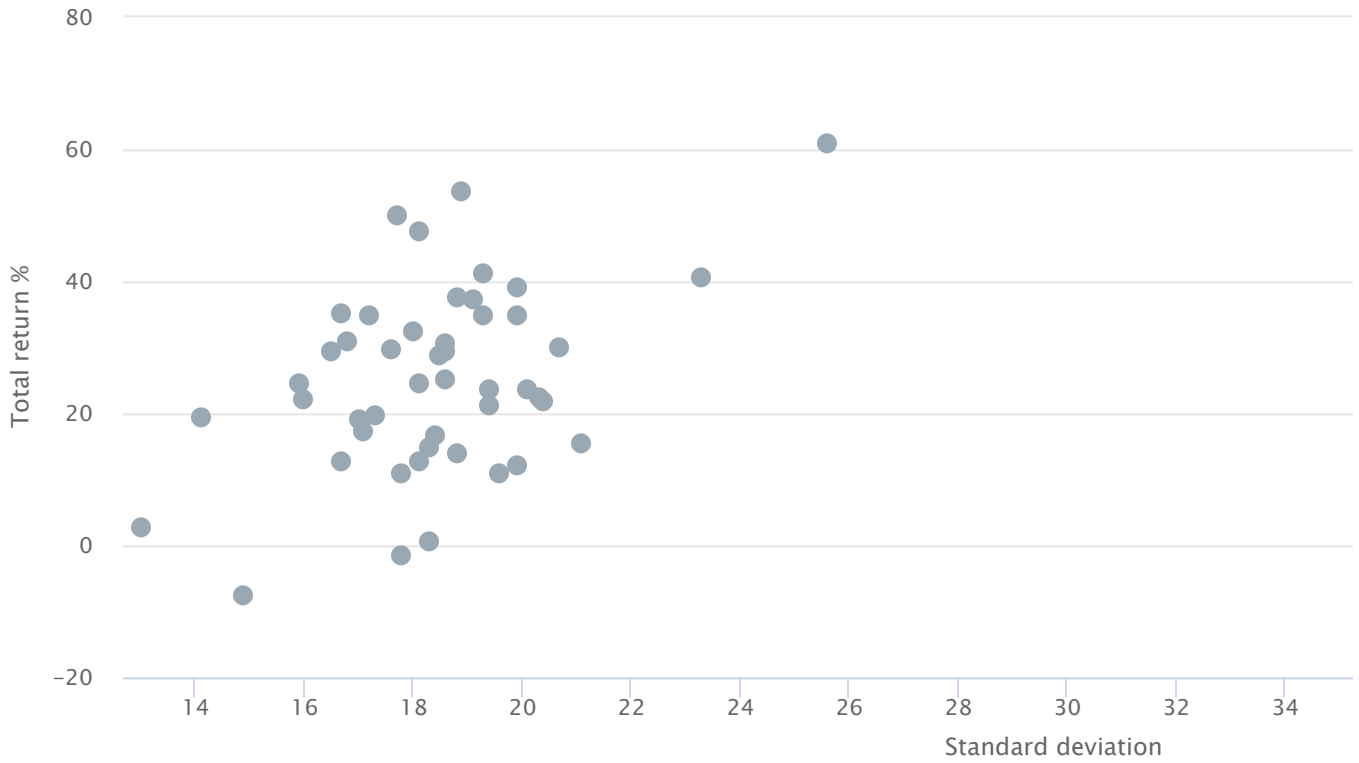


## Quarterly Performance

to 30/06/2023	Annual	Q1	Q2	Q3	Q4
2023		3.6%	-2.8%		
2022	-3.3%	9.1%	-16.1%	0.7%	4.9%
2021	29.9%	21.6%	2.7%	1.9%	2.1%
2020	-1%	-26.2%	14.8%	4%	12.2%
2019	19.5%	10.9%	-3.7%	2.7%	9%
2018	-16.9%	-7.2%	7%	-6.6%	-10.4%
2017	10%	1.6%	-2.4%	4.1%	6.6%
2016	19.4%	-2.6%	3.8%	4.7%	12.8%

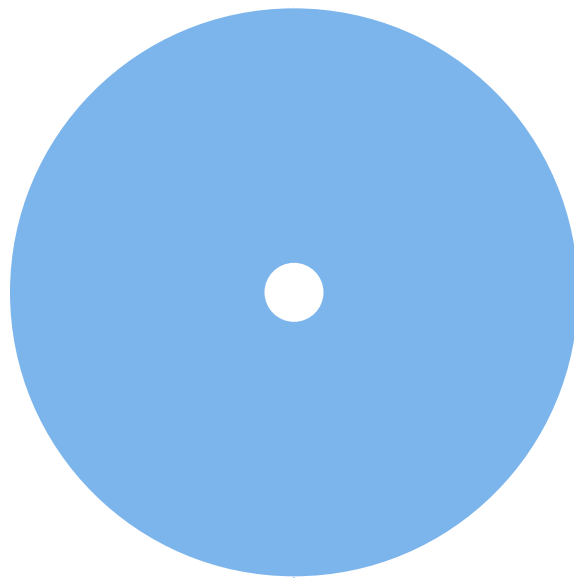
2015	-8.9%	-0.9%	-2.8%	-6.2%	0.9%
2014				3%	0.1%

## Returns Vs Risk



## Asset Allocation

### Breakdown



Stock

● Stock

● Cash

**Size**

13.67%

13.65%

12.65%

12.57%

30	Are Holdings Inc	11.81%
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30/06/2023

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